



Presidents' Forum

主席论坛

Hainan, China – October, 26th 2013

中国海南 – 2013年10月26日

Dr. Klaus-Dieter Rosenbach

President, FEM Product Group Industrial Trucks

FEM工业车辆产品组，主席



1. Economic Development In Europe 欧洲的经济状况

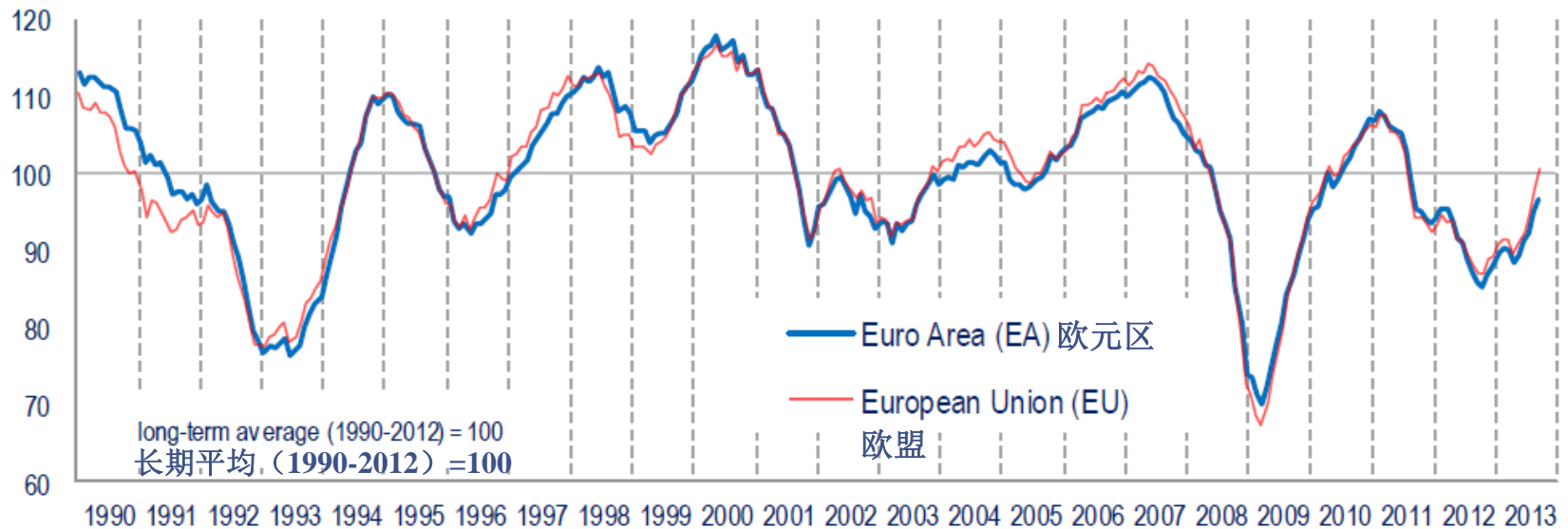
2. Industrial Truck Market In Europe 欧洲的叉车市场

3. Safety and Environmental Legislation 安全和环境法规

4. Summary 概况

Economic Sentiment Indicator (ESI)

欧洲经济发展（经济景气指数）

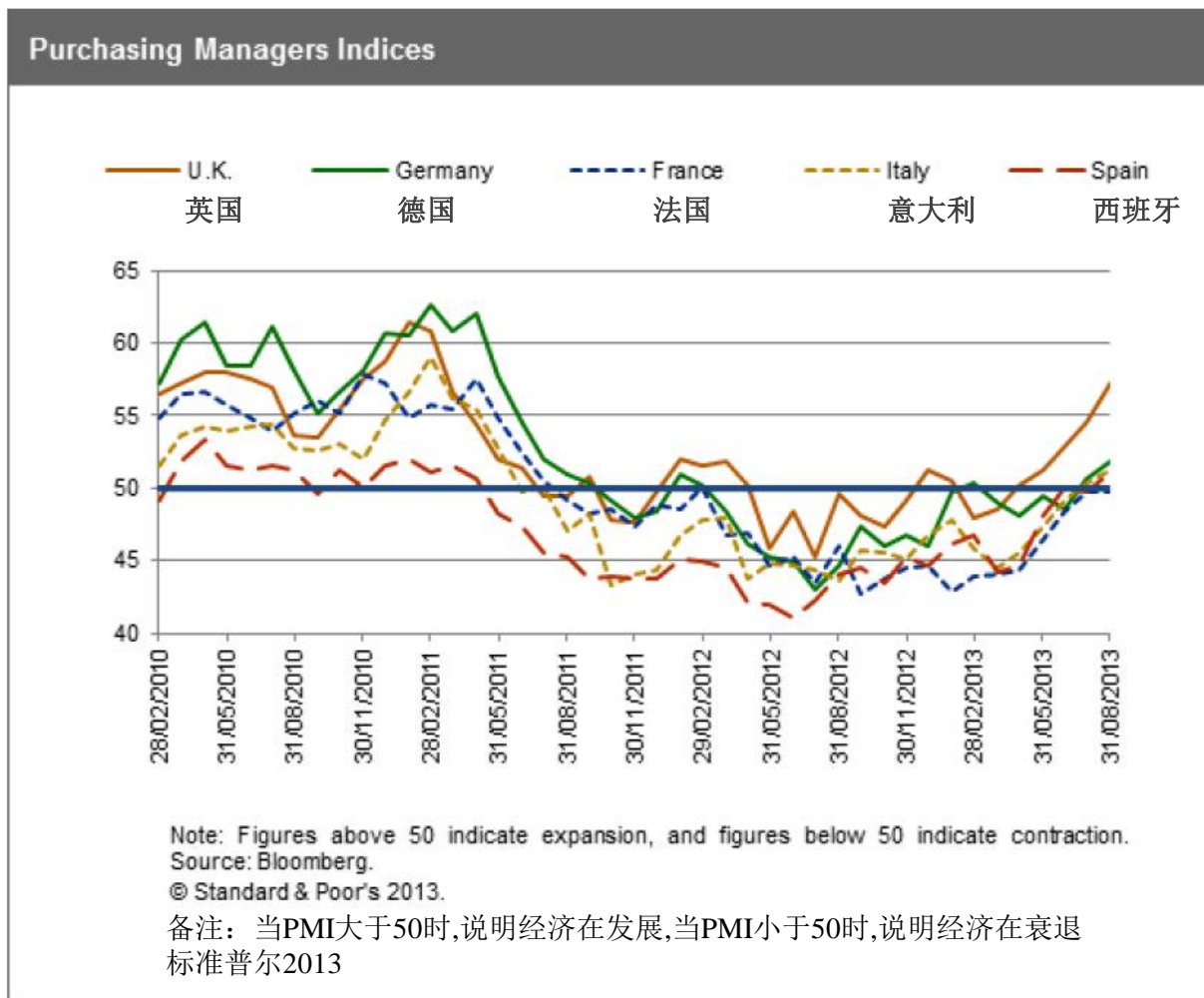


source: European Commission services

来源：欧洲委员会

Purchasing Managers Indices (PMI)

采购经理人指数 (PMI)

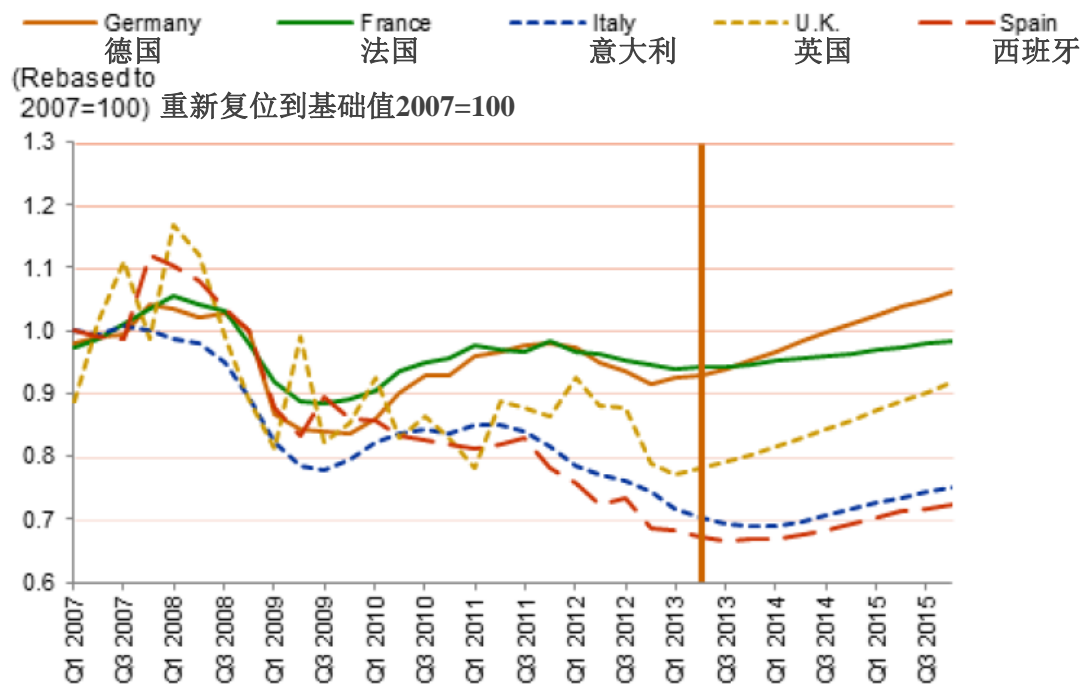


Corporate Investment

公司投资



Corporate Investment
In real terms



Sources: Eurostat, S&P forecast from second-quarter 2013.
来源：欧盟统计局，标准普尔2013年第二季度预测
© Standard & Poor's 2013.

标准普尔2013



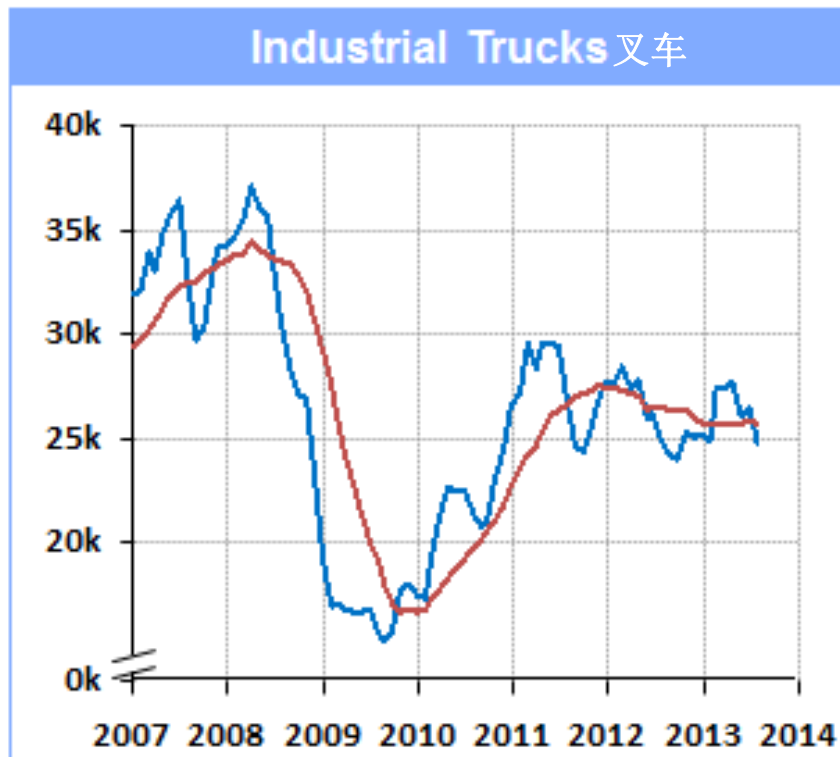
1. Economic Development In Europe 欧洲的经济状况

2. Industrial Truck Market In Europe 欧洲的叉车市场

3. Safety and Environmental Legislation 安全和环境法规

4. Summary 概况

Market Development In Europe 欧洲的市场发展

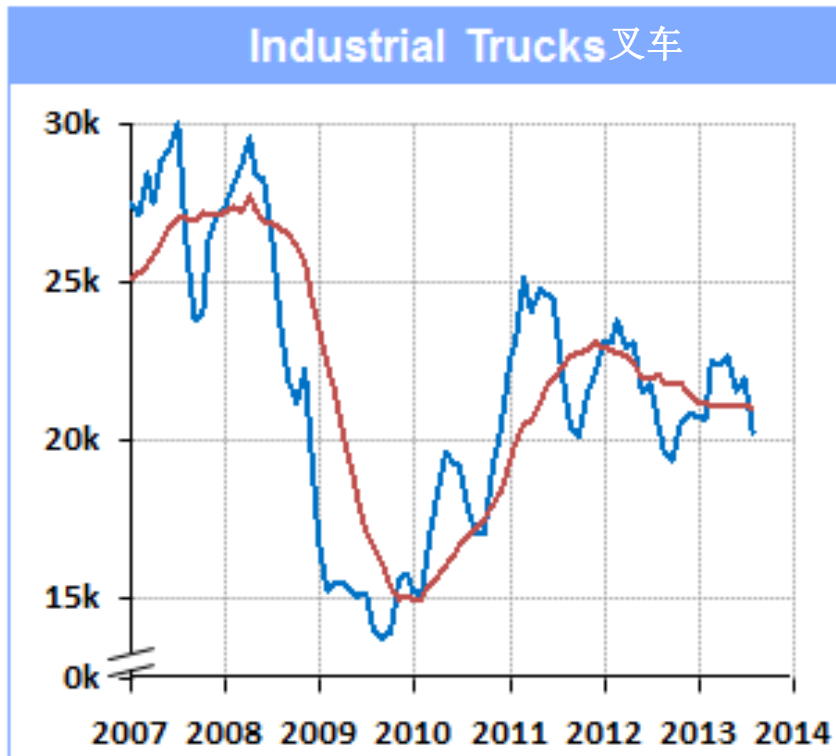


— 3MMA
3个月平均值

— 12MMA
12个月平均值

Market Development In Western Europe

西欧的市场发展

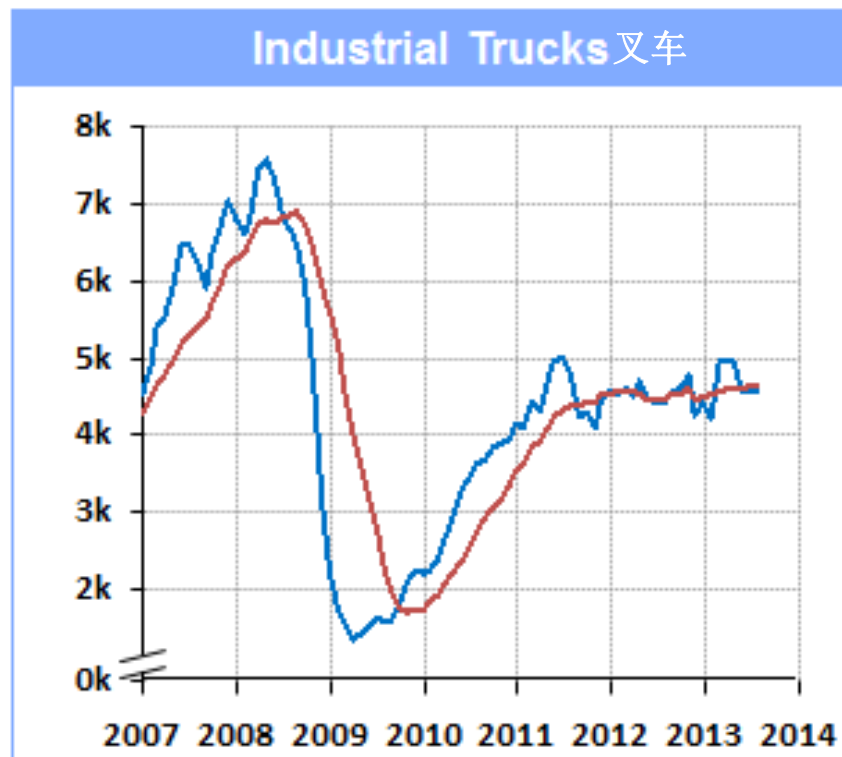


— 3MMA
3个月平均值

— 12MMA
12个月平均值

Market Development In Eastern Europe

东欧的市场发展

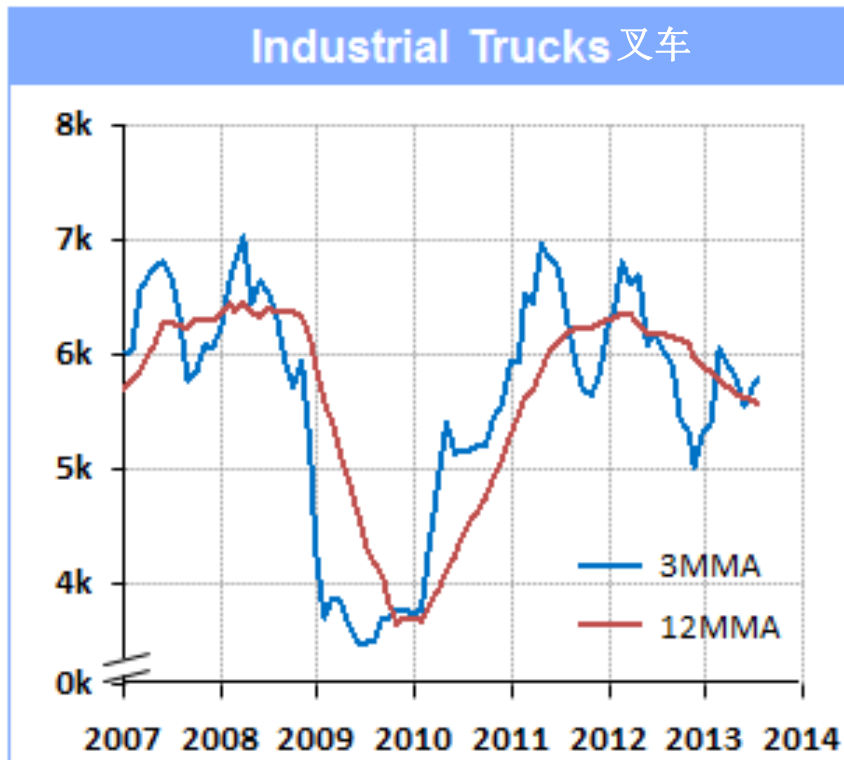


— 3MMA
3个月平均值

— 12MMA
12个月平均值

Market Development In Germany

德国的市场发展

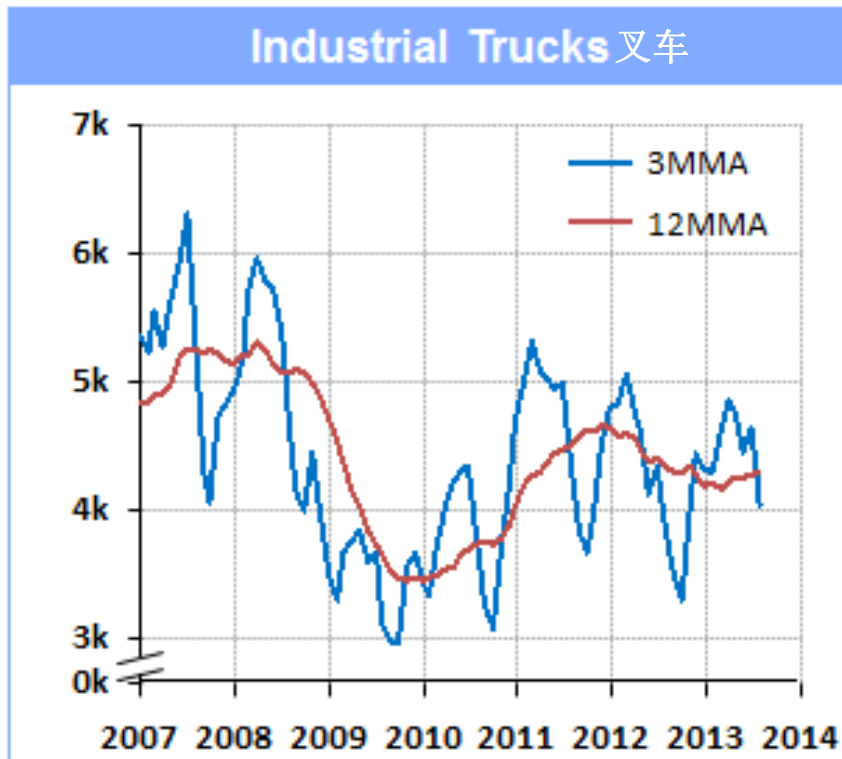


— 3MMA
3个月平均值

— 12MMA
12个月平均值

Market Development In France

法国的市场发展

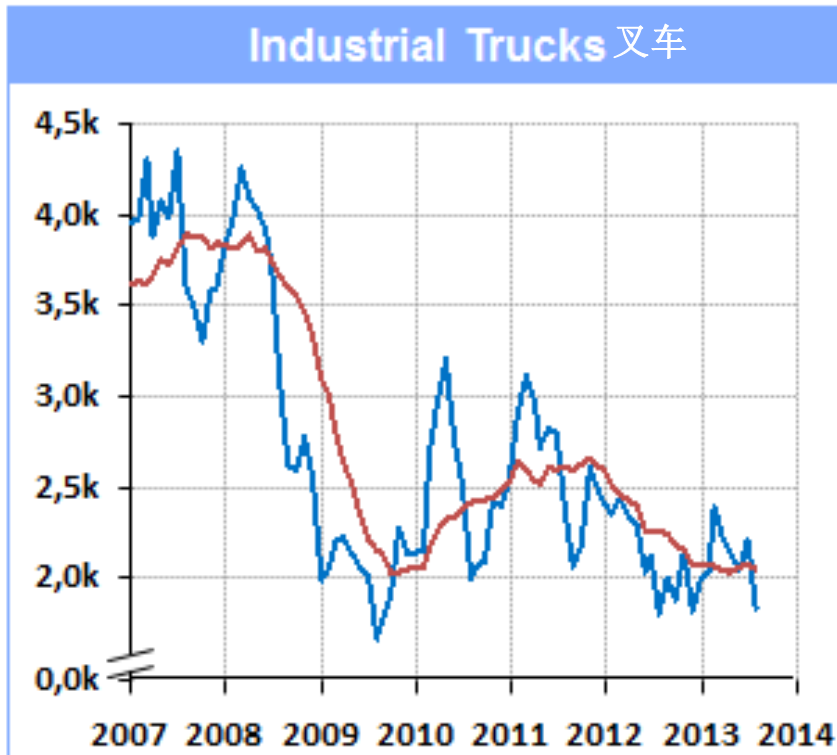


— 3MMA
3个月平均值

— 12MMA
12个月平均值

Market Development In Italy

意大利的市场发展

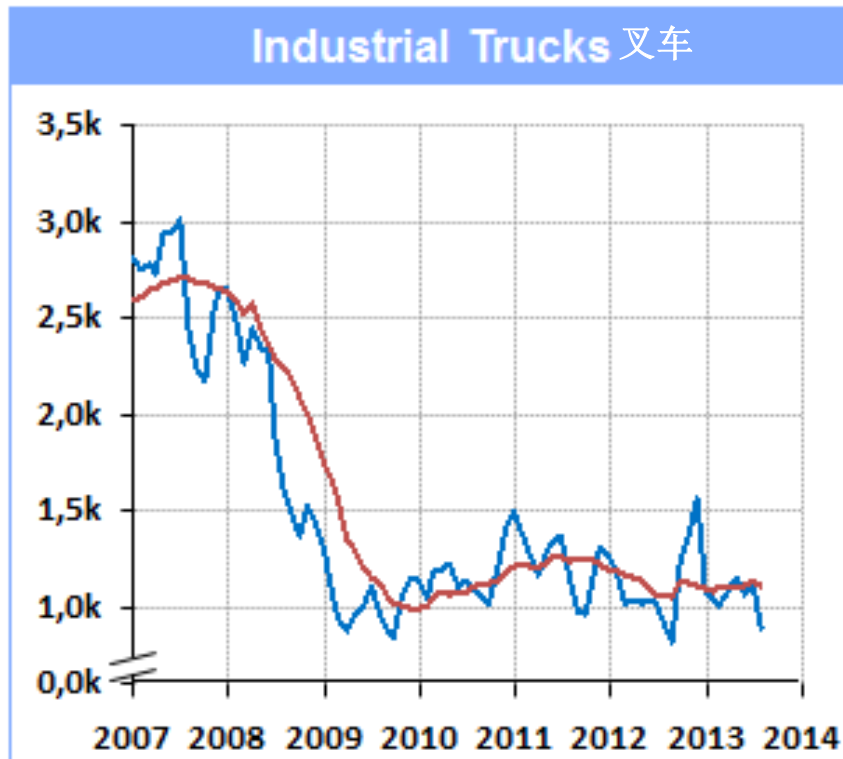


— 3MMA
3个月平均值

— 12MMA
12个月平均值

Market Development In Spain

西班牙的市场发展



— 3MMA
3个月平均值

— 12MMA
12个月平均值



1. Economic Development In Europe 欧洲的经济状况

2. Industrial Truck Market In Europe 欧洲的叉车市场

3. Safety and Environmental Legislation 安全和环境法规

4. Summary 概况

Safety and Environmental Legislation in Europe



欧洲的安全和环境法规

- **EN ISO 3691 Part 1** ✓
- **EN 16307** ✓
- **Stage 4 for all engines above 56 KW** ➡ **October 2014** ✓
第四阶段针对所有大于56千瓦发动机 2014年10月
- **ERP directive** ➡ **Work program expected for 2016** ✓
耗能产品生态化设计指令，预期2016工作计划
- **Exhaust limits** ➡ **Ongoing discussions** ✓
废气限制，正在讨论中

Agenda



1. **Economic Development In Europe** 欧洲的经济状况
2. **Industrial Truck Market In Europe** 欧洲的叉车市场
3. **Safety and Environmental Legislation** 安全和环境法规
- 4. Summary 概况**



Thank you for your attention!
感谢您的关注!